



## Securities Transfer Direction (For Electronic Transfers) Instructions

Thank you for considering a Gift of Securities to Wellspring.

In order to complete the trade, please:

1. Download the Securities Transfer Form and complete all sections of the form, including your contact information and the share information.
2. E-mail the completed form to [donations@wellspring.ca](mailto:donations@wellspring.ca)
3. Instruct your broker to initiate the trade and transfer shares to Wellspring's account using the broker email provided below.
4. The value of the donation receipt will be based on the closing price of the security, on the day the transfer is received by Wellspring.

### Wellspring Information

Wellspring Cancer Support Foundation

105 Wellness Way

Toronto, Ontario M4N 0B1

Charitable Registration Business Number: 89272 8940 RR0001

Contact: Eva Thurlow, Chief Operating Officer, 416-480-4440 ext. 230, [eva@wellspring.ca](mailto:eva@wellspring.ca)

### Account Information/Transfer Agent

Wellspring will accept this gift by electronic transfer to our broker. Here is the necessary information regarding our broker:

Contact: Philippe Michaud, RBC I&TS

Tel: 416-955-5253 [philippe.michaud@rbc.com](mailto:philippe.michaud@rbc.com)

For Canadian Securities:	CUID: RTRA Re: WELLSPRING CANCER SUPPORT FDN Client account number: 179381001
For US Securities:	DTC #: 901 Agent #: 80901 T-Bills/Strip bonds: ABA #: 021 000 018 Institution #: 53372 Account #: 298307 Re: WELLSPRING CANCER SUPPORT FDN Client account number: 179381002



## Securities (Electronic) Transfer Form (To be completed by Donor)

Name of Donor: \_\_\_\_\_

Daytime Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Donor's Address: \_\_\_\_\_

Donor's Workplace (if applicable): \_\_\_\_\_

Donor's Broker Firm: \_\_\_\_\_

Donor's Broker Delivering Number: \_\_\_\_\_

Name of Security: \_\_\_\_\_ # of Shares Transferred: \_\_\_\_\_

CUSIP Number: \_\_\_\_\_ Approx. Value of Each Share: \$ \_\_\_\_\_

Approx. Total Amount of Donation: \$ \_\_\_\_\_

Date of Transfer to Wellspring's Account: \_\_\_\_\_

I understand that I will receive a Gift-in-Kind donation receipt from Wellspring for the closing price based on the date that the shares are received in Wellspring's account. These securities have been donated to Wellspring without restriction and can be sold by Wellspring at any time considered appropriate\*.

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

\* In accordance with Wellspring's current policy, all shares are sold immediately.