



**Gift of Securities:
 Transfer Form
 Electronic Transfer Instructions**

1. Contact our Resource Development team at 587.747.0260 ext 1234 or by email at donations@wellspringalberta.ca to advise of the donation and receive our account information.
2. Fill out the Transfer Form below, including specific gift direction or select "Greatest Needs".
3. Sign it and fax to Wellspring Alberta, attn. Resource Development at 403.521.5298 OR scan by email to donations@wellspringalberta.ca.
4. Advise your broker of the account information and proceed with the transfer.

Once we have both the signed Transfer Form and your shares have been transferred to our account, a Wellspring Alberta representative will advise you in writing of the value of the charitable tax receipt that will be issued, based on the closing bid price on the day shares are received by our broker. Please note, our investment policies guide that shares must be tradable and are processed pending prior board approval which is not unduly withheld.

PLEASE PRINT:

First Name, Initial, Last Name	
Home Address	
City, Province	
Postal Code	
Home Phone	
Daytime Phone	
Email Address	
Financial Advisor Name	
Advisor's Phone	
Security / Shares Name	
Exchange Name	
# of Transferred Shares	
Approx. Value of Each Share	Total Value of Donation
Delivering Institution	
Donor Account Number	
Specific Direction of Gift (check one)	<input type="checkbox"/> Greatest Needs
	<input type="checkbox"/> Other (please specify below)
"Other" direction	

To receive a charitable tax receipt, Wellspring Alberta requires the signed Transfer Form as well as the actual shares, transferred to Wellspring Alberta's account, or physically received by Wellspring Alberta no later than close of markets on the last day of the year in which the donation is made. Wellspring Alberta is registered charity. Business number: 809013675RR0001.

x _____

Signature of Donor

Date