



**Gift of Securities:
Transfer Form
Multiple Securities Donation Electronic Transfer Instructions**

1. Contact our Resource Development team at 587.747.0260 ext 1234 or by email at donations@wellspringalberta.ca to advise of the donation and receive our account information.
2. Fill out the Transfer Form below, including specific gift direction or select "Greatest Needs".
3. Sign it and fax to Wellspring Alberta, attn. Resource Development at 403.521.5298 OR scan by email to donations@wellspringalberta.ca.
4. Advise your broker of the account information and proceed with the transfer.

Once we have both the signed Transfer Form and your shares have been transferred to our account, a Wellspring Alberta representative will advise you in writing of the value of the charitable tax receipt that will be issued, based on the closing bid price on the day shares are received by our broker. Please note, our investment policies guide that shares must be tradable and are processed pending prior board approval which is not unduly withheld.

PLEASE PRINT:

First Name, Initial, Last Name		
Home Address		
City, Province		
Postal Code		
Home Phone		
Daytime Phone		
Email Address		
Financial Advisor Name		
Advisor's Phone		
Specific Direction of Gift (check one)		Greatest Needs
		Other (please specify below)
<i>"Other" direction</i>		

Please complete this section for each security to be transferred (print additional pages if required).
 Please ensure the last page with signature and date is submitted to Wellspring Alberta:

Security / Shares Name			
Exchange Name			
# of Transferred Shares			
Approx. Value of Each Share		Total Value of Donation	
Delivering Institution			
Donor Account Number			

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Delivering Institution			
Donor Account Number			

To receive a charitable tax receipt, Wellspring Alberta requires the signed Transfer Form as well as the actual shares, transferred to Wellspring Alberta's account, or physically received by Wellspring Alberta no later than close of markets on the last day of the year in which the donation is made. Wellspring Alberta is registered charity. Business number: 809013675RR0001.

x _____

Signature of Donor

Date